This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 01, 2024 ` (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

VISHVPRABHA VENTURES LIMITED

Our Company was originally incorporated in the name and style of "Vishvprabha Trading Limited" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the. Registrar of Companies, Maharashtra at Mumbai on January 02, 1985. The name of the Company was changed to "Vishvprabha Ventures Limited" and a fresh Certificate of Incorporation pursuant to the name change was issued by the Registrar of Companies, Maharashtra at Mumbai on November 19, 2018. For details of changes in name and registered office of our Company, see "General Information" on page 35 of the Letter of Offer.

Registered Office: Ground Floor, Avighna Heights, Survey No. 45-4B, Behind Sarvoday Park, Nandivali Road, Dombivali East, Thane - 421 201, Maharashtra, India Tel: +91 88508 14600
Contact Person: Rudrabahadur B.B. Bhujel Company Secretary & Compliance Officer **Email:** cosec@vishvprabhaventures.com; **Website:** www.vishvprabhaventures.com
Corporate Identity Number: L51900MH1985PLC034965

OUR PROMOTERS: MITESH JAYANTILAL THAKKAR AND PRAMOD GUMANCHAND RANKA HUF

ISSUE OF UP TO 14,03,182 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹32/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹22/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹449.02 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY SHARES FOR EVERY 11 (ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 137 OF THE LETTER OF OFFER

Assuming full subscription

ISSUE PROGRAMME	ISSUE OPENS ON MONDAY, AUGUST 19, 2024	LAST DATE FOR ON MARKET RENUNCIATION** TUESDAY, AUGUST 27, 2024	ISSUE CLOSES ON# MONDAY, SEPTEMBER 02, 2024

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 3.2 TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (**ASBA**) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Facilities for application in this Issue:

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 139 of the Letter of Offer.
Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE762D20029 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 149 of the Letter of Offer.
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.
The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 142 of the Letter of Offer.
Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on August 13, 2024 by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchange to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Vishvprabha Ventures Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
Registered Folio Number/ DP and Client ID No.;
Number of Equity Shares held as on Record Date;
Allotment option preferred - only Demat form;
Number of Rights Equity Shares entitled to;
Number of Rights Equity Shares applied for;
Number of Additional Rights Equity Shares applied for, if any;
Total number of Rights Equity Shares applied for within the Right Entitlements;
Total amount paid at the rate of ₹32/- per Rights Equity Share;
Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation
S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Monday, September 02, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 157 of the Letter Of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.
In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN : INE762D20029 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.
The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.
The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, August 19, 2024 to Tuesday, August 27, 2024 (both days inclusive).
The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE762D20029 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.
The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE762D20029, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 512064) under the ISIN: INE762D01011. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

a) Our Company at www.vishvprabhaventures.com ;
b) the Registrar to the Issue at www.linkintime.co.in; and
c) the Stock Exchange at www.bseindia.com;

Allotment Banker Account - ICICI Bank Limited
Bankers to the issue and Refund Banker - ICICI Bank Limited
For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in
b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in
d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: https: www.linkintime.co.in

Registrar to the Issue	Company Secretary and Compliance Officer
LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone No.: +91 81081 14949; Contact Person: Shanti Gopalkrishnan Email: vishvprabha.rightsissue@linkintime.co.in ; Website: www.linkintime.co.in Investor Grievance ID: vishvprabha.rightsissue@linkintime.co.in SEBI Registration No.: INR000004058	**VISHVPRABHA VENTURES LIMITED** Rudrabahadur B.B. Bhujel Ground Floor, Avighna Heights, Survey No. 45-4B, Behind Sarvoday Park, Nandivali Road, Dombivali East, Thane - 421201 Maharashtra, India. **Tel:** +91 88508 14600 **Email:** cosec@vishvprabhaventures.com

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 137 of the Letter of Offer.

For VISHVPRABHA VENTURES LIMITED
On behalf of Board of Directors
Sd/-
Rudrabahadur B B Bhujel
COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Dombivli, Thane
Date: August 14, 2024

DISCLAIMER

Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on August 12, 2024. The letter of offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, the Company website at www.vishvprabhaventures.com and the website of registrar at www.linkintime.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchange, including the section titled "Risk Factors" on Page 18 of the Letter of Offer. for details of the same, when available.
This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

GOVERNMENT OF TAMILNADU - PUBLIC WORKS DEPARTMENT
Building Organisation - Form of Contract : Lumpsum (TWO COVER SYSTEM)
Short Term E-Tender Notice No.6 / VLR – CLE / 2024 – 2025 / Dated : 12.08.2024

For and on behalf of Governor of Tamil Nadu E-Tenders are invited by the Superintending Engineer, PWD., Buildings (Construction and Maintenance) Circle, Vellore –1 for the following work from the eligible Contractors registered in Public works Department of Government of Tamil Nadu under Two Cover System (Pre qualification and Price tender). The Prequalification cover (Cover I) alone will be opened on **04.09.2024** at **4.00 PM** by the Superintending Engineer through online. The last date and time for submission of Tender Document upto **3.00 PM** as per office clock on **04.09.2024.** The E-tender schedule can be download at free of cost and submit from **16.08.2024** to **04.09.2024** upto **3.00 PM** from the Govt. designated website (viz) **https://tntenders.gov.in.**

Sl. No.	Name of Work	Approximate value of work including GST (Rs.in lakhs)	Amount of Earnest Money Deposit (in Rupees)	Period of Completion (including monsoon period)
1.	Construction of 250 Bedded Muthamizh Arignar Kalaignar Centenary Hostel building at **Perumugai in** Vellore District.	4213.00	Rs.21,20,000/-	12 Months

Eligible Class of Contractor : Class-IA
The Earnest Money Deposit should be paid only through online. The Price Adjustment Clause is applicable for the above work. The date and Time of opening of Price tender will be intimated to the Prequalified contractors separately.
Further Details can be had from the above website **https://tntenders.gov.in**

DIPR/ 2983 /TENDER/2024

Superintending Engineer, PWD., Buildings (C&M) Circle, Vellore-1.

GOKAK TEXTILES LIMITED

CIN : L17116KA2006PLC038839
Registered office: #1, 2nd Floor, 12th Cross, Ideal Homes, Near Jayanna Circle ,Rajarajeshwari Nagar, Bengaluru 560098
Tel No. 080 29744077/78 Website : www.gokaktextiles.com
Email : secretarial@gokaktextiles.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(Rs. In Lakhs)

Particulars	CONSOLIDATED			
	Quarter ended	Quarter ended	Quarter ended	Year Ended
	30.06.2024	31.03.2024	30.06.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	(Audited)
Total income from operations	2,838.24	2,581.16	3,566.89	13,401.41
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(473.98)	(584.71)	(1,304.67)	(2,882.36)
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	(473.98)	(584.71)	(1,304.67)	(1,943.41)
Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	(473.98)	(584.71)	(1,304.67)	(1,943.41)
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(473.98)	(508.90)	(1,304.67)	(1,867.60)
Paid up Equity Share Capital	649.93	649.93	649.93	649.93
Basic & Diluted Earning per equity share (of Rs.10/- each)	(7.76)	(5.41)	(18.63)	(23.48)

Note:
1) The above information is an extract of the detailed format of Unaudited Consolidated Financial Results for the quarter ended June 30, 2024 filed with BSE Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The financial results are in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.
2) Key Standalone Financial Information

Particulars	Quarter ended	Quarter ended	Quarter ended	Year Ended
	30.06.2024	31.03.2024	30.06.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	(Audited)
Turnover	2,759.39	2,635.15	3,545.19	13,462.33
Profit Before Tax	(513.16)	(470.39)	(1,171.53)	(1,756.70)
Profit After Tax	(513.16)	(470.39)	(1,171.53)	(1,756.70)

3) The full format of the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2024 are available on the website of BSE Limited at www.bseindia.com and Company's website at www.gokaktextiles.com
4) The above financial results were reviewed and recommended by Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 13, 2024.
5) The figures for the corresponding periods have been regrouped and rearranged wherever necessary, to make them comparable.

For Gokak Textiles Limited
Sd/-
(Gautam V. Kumtakar)
CEO & Managing Director
DIN: 09791999

Place: Gokak Falls
Date: August 13, 2024

Ipca Laboratories Limited

Regd. Office : 48, Kandivli Industrial Estate, Kandivli (W), Mumbai 400 067
CIN : L24239MH1949PLC007837
Tel: +91 22 6647 4444, E-mail : investors@ipca.com Website : www.ipca.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(₹ Crores)

Sr. No.	Particulars	Quarter Ended		Year Ended
		June 30, 2024 Reviewed	June 30, 2023 Reviewed	March 31, 2024 Audited
1	Total Income from operations	2,092.63	1,585.21	7,705.04
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	290.39	252.02	950.42
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	290.39	251.82	842.67
4	Net Profit / (Loss) for the period after tax, after Exceptional and/or Extraordinary items, share of profit / (loss) of associates and joint venture and non-controlling interests	192.24	162.82	547.35
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	199.52	162.86	513.47
6	Equity Share Capital	25.37	25.37	25.37
7	Other Equity (excluding revaluation reserve)	-	-	6,306.82
8	Earnings per share of ₹ 1/- each (not annualised):			
	Basic / Diluted (Before exceptional items) (₹)	7.58	6.43	25.82
	Basic / Diluted (After exceptional items) (₹)	7.58	6.42	21.57

Notes :
1 The above is an extract of the detailed format of the Consolidated Financial Results for the quarter ended on June 30, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.The full format of these Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the website of the Company (www.ipca.com).
2 Additional information on unaudited Standalone Financial Results is as follows:

(₹ Crores)

Sr. No.	Particulars	Quarter Ended		Year Ended
		June 30, 2024 Reviewed	June 30, 2023 Reviewed	March 31, 2024 Audited
1	Total Income from operations	1,565.86	1,486.34	6,166.46
2	Profit before Tax	287.89	249.58	822.16
3	Profit after Tax	204.13	166.58	530.41

By Order of the Board
For Ipca Laboratories Limited
Premchand Godha
Executive Chairman
(DIN 00012691)

Place : Mumbai,
Date : August 13, 2024

RISHI TECHTEX LIMITED

CIN : L28129MH1984PLC032008
612, V. K. Industrial Estate, 10-14 Pais Street, Byculla (W), Mumbai 400 011
Tel. No. (022) 23075677 / 23074585, **Fax No.** (022) 23080022
Email : info@rishitechtex.com **Website :** www.rishitechtex.com

EXTRACTS OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2024

(Rs. In Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2024	30.06.2023	31.03.2024	31.03.2024
	Unaudited	Unaudited	Audited	Audited
Total income from operations	2745.94	2596.22	2976.22	11173.57
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	54.51	56.24	98.54	226.60
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	54.51	56.24	98.54	226.60
Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	39.19	41.18	32.14	134.83
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	39.19	41.18	32.14	134.83
Equity Share Capital	739.10	739.10	739.10	739.10
Other Equity excluding Revaluation Reserve	-	-	-	2445.41
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)				
Basic:	0.53	0.56	0.43	1.82
Diluted:	0.53	0.56	0.43	1.82

Notes:
1. The above is an extract of the detailed format of Unaudited Financial Results for the Quarter ended 30th June, 2024, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015.
2. The above Unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meetings held on 12th August 2024 and the Statutory Auditor has conducted limited review of the above financial results pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.
3. The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accouting Standards) Amendment Rules, 2016.
4. The previous period's figures have been regrouped / rearranged / reclassifed wherever necessary.
5. The full format of the Financial Results are available on the stock exchange website and the website of the

कोलकाता दुष्कर्म व हत्या का मामला

सीबीआई करेगी मामले की जांच



अगरतला में मंगलवार को विरोध प्रदर्शन करते डॉक्टर

संकेत कौल
नई दिल्ली, 13 अगस्त

कोलकाता के आरजी कर मेडिकल कॉलेज और अस्पताल की रेजिडेंट डॉक्टर के साथ दुष्कर्म और हत्या के मामले की जांच कलकत्ता हाई कोर्ट ने सीबीआई को सौंप दी है। अदालत ने पुलिस को मामले से जुड़े सभी दस्तावेज 14 अगस्त तक केंद्रीय जांच एजेंसी को देने के निर्देश भी दिए। बार ऐंड बेंच के अनुसार पीठ ने कहा, 'सामान्य परिस्थितियों में अदालत किसी भी केस को सीबीआई को देने के लिए अधिक समय दे सकती थी, लेकिन यह बहुत ही संवेदनशील मामला है। पांच दिन बाद में जांच में कोई खास प्रगति नहीं हुई है।'

अदालत का आदेश ऐसे समय आया है जब अपनी साथी डॉक्टर को न्याय दिलाने के लिए देश भर में रेजिडेंट डॉक्टरों की अनिश्चितकालीन हड़ताल दूसरे दिन मंगलवार को भी जारी रही। फेडरेशन ऑफ रेजिडेंट डॉक्टर्स एसोसिएशन ऑफ इंडिया (फोरडा) के आह्वान पर शुरू हुई हड़ताल के कारण लगभग सभी बड़े अस्पतालों में आपातकालीन छोड़कर सभी चिकित्सीय सेवाएं बंद हैं। हालांकि हड़ताल के कारण बुरी तरह चरमराई चिकित्सा व्यवस्था को देखते हुए स्वास्थ्य सचिव की अपील पर पश्चिम बंगाल में रेजिडेंट डॉक्टर काम पर लौट आए हैं।

प्रशासन की चेतावनी बेअसर

कुछ अस्पताल प्रबंधन ने डॉक्टरों को कार्रवाई का डर दिखाते हुए काम पर वापस लौटने की चेतावनी दी है, लेकिन इसका कोई खास असर होता नहीं दिखाई दिया और हड़ताल के दूसरे दिन भी अस्पतालों में कामकाज ठप रहा। अखिल भारतीय आयुर्विज्ञान संस्थान, नई दिल्ली (एम्स), नैशनल इंस्टीट्यूट ऑफ मेंटल हेल्थ ऐंड न्यूरोसाइंसेज (निमहांस), बेंगलूरु और चंडीगढ़ के पोस्ट ग्रेजुएट इंस्टीट्यूट ऑफ मेडिकल एजुकेशन ऐंड रिसर्च (पीजीआईएमईआर) की एसोसिएशन ऑफ रेजिडेंट डॉक्टर्स (एआरडी) समेत ज्यादातर अस्पतालों में चिकित्सा सेवाएं प्रभावित हुईं। इसी प्रकार उत्तर प्रदेश रेजिडेंट डॉक्टर्स एसोसिएशन (आरडीए) की राज्य के सभी मेडिकल कॉलेजों में हड़ताल जारी रही। महाराष्ट्र और पश्चिम बंगाल की आरडीए ने भी हड़ताल को अपना समर्थन दिया है।

नई दिल्ली स्थित एम्स प्रबंधन ने अपने यहां कार्यरत रेजिडेंट डॉक्टरों को कड़ी चेतावनी जारी की है। इसमें कहा गया है कि अस्पताल में या इसके परिसर के आसपास किसी प्रकार का धरना-प्रदर्शन उच्च न्यायालय के आदेशों का उल्लंघन होगा। इसका पालन नहीं करने वालों को अदालत की अवमानना के आरोपों का सामना करना पड़ सकता है। एम्स प्रशासन ने अपने सभी विभागीय प्रमुखों और सेंटर प्रमुखों को हालात पर नजर रखने और सभी रेजिडेंट डॉक्टरों की हाजिरी संबंधी जानकारी हर रोज दोपहर 3 बजे साझा करने के निर्देश दिए हैं।

देश भर में दूसरे दिन भी जारी रही रेजिडेंट डॉक्टरों की हड़ताल, स्वास्थ्य सेवाएं चरमराईं

फोरडा ने मामले की निष्पक्ष जांच की मांग करते हुए सोमवार को देशभर में अनिश्चितकालीन हड़ताल का ऐलान किया था, जिससे आपातकालीन सेवाओं को छोड़ सभी प्रकार की चिकित्सीय सेवाएं रोक दी गई थीं। फोरडा के पदाधिकारियों ने सोमवार को स्वास्थ्य मंत्रालय के वरिष्ठ अधिकारियों से मुलाकात की थी, लेकिन इसका कोई ठोस नतीजा नहीं निकला। इस कारण संस्था ने मंगलवार को भी हड़ताल का फैसला किया।

एनएमसी ने दिए दिशानिर्देश, नड्डा से मिले आईएमए पदाधिकारी

केंद्रीय स्वास्थ्य मंत्री जेपी नड्डा के आदेश के बाद राष्ट्रीय आयुर्विज्ञान आयोग (एनएमसी) ने मंगलवार को सभी मेडिकल कॉलेजों और संस्थानों को दिशानिर्देश जारी कर अपील की है कि वे डॉक्टरों के लिए सुरक्षित माहौल सुनिश्चित करें। एनएमसी ने सभी मेडिकल कॉलेजों से सुरक्षित वातावरण नीति विकसित करने को कहा है। इनमें सीसीटीवी कैमरे लगाने, कॉरिडोर में पर्याप्त रोशनी और सुरक्षा की व्यवस्था करने को कहा गया है। एनएमसी ने किसी भी अनचाही घटना की जानकारी 48 घंटे के भीतर साझा करने के निर्देश दिए हैं। ये दिशानिर्देश अस्पताल परिसरों में डॉक्टरों के लिए सुरक्षा प्रोटोकॉल पर चर्चा करने के लिए इंडियन मेडिकल एसोसिएशन (आईएमए) के प्रतिनिधिमंडल के नड्डा से मिलने के बाद जारी किए गए हैं। इससे पहले डॉक्टरों की सुरक्षा स्थिति पर आईएमए ने सोमवार को स्वास्थ्य मंत्रालय को पत्र लिखा था। उत्तर प्रदेश के आरडीए ने भी स्वास्थ्य मंत्रालय को पत्र लिखकर मेडिकल संस्थानों में सुरक्षा इंतजाम बढ़ाने की मांग की थी।

आईटी हार्डवेयर: आयात प्रबंधन प्रणाली में विस्तार पर विचार

पृष्ठ 1 का शेष

सरकार संभवतः ऐसी व्यवस्था नहीं अपनाएगी जिसमें लैपटॉप एवं अन्य आईटी हार्डवेयर उत्पादों के आयात पर कोटा या मात्रात्मक प्रतिबंध लगाने की बात हो क्योंकि ऐसा करने से विश्व व्यापार संगठन (डब्ल्यूटीओ) में सवाल उठ सकते हैं। स्वचालित लाइसेंसिंग के जरिये डेटा जुटाने की मौजूदा आयात प्रबंधन प्रणाली डब्ल्यूटीओ के मानदंडों के अनुरूप है।

वाणिज्य विभाग और इलेक्ट्रॉनिकी एवं सूचना प्रौद्योगिकी मंत्रालय के बीच भी इस मुद्दे पर चर्चा हुई है कि भरोसेमंद देशों से ऐसे उत्पादों के आयात के लिए क्या उपाय किए जा सकते हैं।

वाणिज्य एवं उद्योग मंत्रालय के प्रवक्ता ने कहा कि विदेश व्यापार महानिदेशालय (डीजीएफटी) फिलहाल इलेक्ट्रॉनिकी एवं सूचना प्रौद्योगिकी मंत्रालय के संपर्क में है। उन्होंने बिज़नेस स्टैंडर्ड द्वारा पूछे गए सवालों के जवाब में कहा, 'इस संबंध में कोई भी निर्णय आयात प्रबंधन प्रणाली को लागू करने के उद्देश्यों का आकलन करने के बाद ही लिया जाएगा।'

एक अन्य सूत्र ने कहा, 'इस पहल से कुछ हद तक राहत मिली है। आईटी हार्डवेयर 2.0 योजना की सफलता के साथ भारत में विनिर्माण परिवेश विकसित करना इसका मुख्य उद्देश्य है। सरकार को उम्मीद है कि डेल, एचपी आदि तमाम बड़ी कंपनियों की इसमें बड़ी भागीदारी



दिखेगी। ये कंपनियां अप्रैल 2025 से उत्पादन शुरू कर देंगी।'

उद्योग के अधिकारियों ने कहा कि मौजूदा आयात प्रबंधन प्रणाली को आगे बढ़ाते हुए उसे जारी रखना बेहतर रहेगा क्योंकि अभी घरेलू आपूर्ति सुनिश्चित नहीं हो पाई है। उद्योग के एक अधिकारी ने कहा कि अगर सरकार नीतिगत दृष्टिकोण में महत्त्वपूर्ण बदलाव करना चाहती है तो नई प्रणाली के अपनाए जाने तक मौजूदा प्रणाली में विस्तार दिया जा सकता है।

पिछले साल अगस्त में सरकार ने घोषणा की थी कि वह आईटी हार्डवेयर के आयात के लिए लाइसेंस जारी करने की योजना बना रही है। मगर कंपनियों, उद्योग संगठनों और प्रमुख व्यापार भागीदारों के भारी विरोध के बाद नई संपर्करहित आयात प्रबंधन प्रणाली को लागू किया गया था। इस प्रणाली के तहत एंड-टु-एंड ऑनलाइन प्रारूप में आयात परमिट जारी किए जाते हैं।

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 01, 2024 ` (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

VISHVPRABHA VENTURES LIMITED

Our Company was originally incorporated in the name and style of "Vishvprabha Trading Limited" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the. Registrar of Companies, Maharashtra at Mumbai on January 02, 1985. The name of the Company was changed to "Vishvprabha Ventures Limited" and a fresh Certificate of Incorporation pursuant to the name change was issued by the Registrar of Companies, Maharashtra at Mumbai on November 19, 2018. For details of changes in name and registered office of our Company, see "General Information" on page 35 of the Letter of Offer.

Registered Office: Ground Floor, Avighna Heights, Survey No. 45-4B, Behind Sarvoday Park, Nandivali Road, Dombivali East, Thane - 421 201, Maharashtra, India Tel: +91 88508 14600
Contact Person: Rudrabahadur B.B. Bhujel Company Secretary & Compliance Officer **Email:** cosec@vishvprabhaventures.com; **Website:** www.vishvprabhaventures.com
Corporate Identity Number: L51900MH1985PLC034965

OUR PROMOTERS: MITESH JAYANTILAL THAKKAR AND PRAMOD GUMANCHAND RANKA HUF

ISSUE OF UP TO 14,03,182 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹32/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹22/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹449.02 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY SHARES FOR EVERY 11 (ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 137 OF THE LETTER OF OFFER

Assuming full subscription

ISSUE PROGRAMME	ISSUE OPENS ON MONDAY, AUGUST 19, 2024	LAST DATE FOR ON MARKET RENUNCIATION** TUESDAY, AUGUST 27, 2024	ISSUE CLOSES ON# MONDAY, SEPTEMBER 02, 2024

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 3.2 TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (**ASBA**) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Facilities for application in this Issue:

ASBA Facility
In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 139 of the Letter of Offer.
Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE762D20029 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 149 of the Letter of Offer.
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.
The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 142 of the Letter of Offer.
Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on August 13, 2024 by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process
An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchange to provide requisite details.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Vishvprabha Ventures Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
Registered Folio Number/ DP and Client ID No.;
Number of Equity Shares held as on Record Date;
Allotment option preferred - only Demat form;
Number of Rights Equity Shares entitled to;
Number of Rights Equity Shares applied for;
Number of Additional Rights Equity Shares applied for, if any;
Total number of Rights Equity Shares applied for within the Right Entitlements;
Total amount paid at the rate of ₹32/- per Rights Equity Share;
Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Monday, September 02, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).
If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 157 of the Letter Of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.
In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN : INE762D20029 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.
The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.
The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, August 19, 2024 to Tuesday, August 27, 2024 (both days inclusive).
The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE762D20029 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.
The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE762D20029, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue
The existing Equity Shares are listed and traded on BSE (Scrip code: 512064) under the ISIN: INE762D01011. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."
Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:
a) Our Company at www.vishvprabhaventures.com ;
b) the Registrar to the Issue at www.linkintime.co.in; and
c) the Stock Exchange at www.bseindia.com;

Allotment Banker Account - ICICI Bank Limited
Bankers to the issue and Refund Banker - ICICI Bank Limited
For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline
The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in
b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in
d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: https: www.linkintime.co.in

Registrar to the Issue	Company Secretary and Compliance Officer
LINK Intime **LINK INTIME INDIA PRIVATE LIMITED** C-101, 1st Floor, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone No.: +91 81081 14949; Contact Person: Shanti Gopalkrishnan Email: vishvprabha.rightsissue@linkintime.co.in ; Website: www.linkintime.co.in Investor Grievance ID: vishvprabha.rightsissue@linkintime.co.in SEBI Registration No.: INR000004058	**VISHVPRABHA VENTURES LIMITED** Rudrabahadur B.B. Bhujel Ground Floor, Avighna Heights, Survey No. 45-4B, Behind Sarvoday Park, Nandivali Road, Dombivali East, Thane - 421201 Maharashtra, India. **Tel:** +91 88508 14600 **Email:** cosec@vishvprabhaventures.com

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 137 of the Letter of Offer.

For VISHVPRABHA VENTURES LIMITED
On behalf of Board of Directors
Sd/-
Rudrabahadur B B Bhujel
COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Dombivli, Thane
Date: August 14, 2024

DISCLAIMER
Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on August 12, 2024. The letter of offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, the Company website at www.vishvprabhaventures.com and the website of registrar at www.linkintime.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchange, including the section titled "Risk Factors" on Page 18 of the Letter of Offer. for details of the same, when available.
This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

एन. आर. अगरवाल इंडस्ट्रिज लिमिटेड

नोंदणीकृत कार्यालय: ५०२-ए/५०१-बी, फॉरच्युन टेरेसेस, ५वा मजला, सिटी मॉल समोर, न्यु लिंक रोड, अंधेरी (प.), मुंबई-४०००५३. **दूर.:**०२२-६७३१७५००, **फॅक्स:**२६७३०२२७/२६७३६९५३
सीआयएन:एल२२२१०एमएच१९९३पीएलसी१३३३६५, **ई-मेल:**investors@nrail.com, **वेबसाईट:**www.nrail.com

३० जून, २०२४ रोजी संपलेल्या तिमाहीकरिता अलेखापरिक्षीत वित्तीय निष्कर्षाचा अहवाल

(रु.लाखात, ईपीएस व्यतिरिक्त)

अ. क्र.	तपशील	संपलेली तिमाही ३०.०६.२०२४ (अलेखापरिक्षित)	संपलेली तिमाही ३१.०३.२०२४ (लेखापरिक्षित)	संपलेली तिमाही ३०.०६.२०२३ (अलेखापरिक्षित)	संपलेले वर्ष ३१.०३.२०२४ (लेखापरिक्षित)
१.	कार्यचलनातून एकूण उत्पन्न (निव्वळ)	३५४४०.९२	२४९८१.९८	३७१४७.४८	९३०२६०.३४
२.	कालावधीकरिता निव्वळ नफा/(तोटा) (कर, अपवादात्मक आणि/किंवा विशेष साधारण बाबपूर्व)	५९०.७६	२०९३.८९	३८६७.६२	९३७६३.२१
३.	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	५९०.७६	२०९३.८९	३८६७.६२	९३७६३.२१
४.	करानंतर कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	३४०.२८	१५६६.३१	४०५५.६७	९२५४६.२९
५.	कालावधीकरिता एकूण सर्वंकष उत्पन्न (कालावधीकरिता एकत्रित नफा/(तोटा) (करानंतर) आणि इतर सर्वंकष उत्पन्न (करानंतर))	३६१५.८५	१४५७.६३	४०६५.०२	९२४६५.८७
६.	भरणा केलेले समभाग भांडवल (दर्शनी मुल्य रु.१०/- प्रती भाग)	५७०१.९१	५७०१.९१	५७०१.९१	५७०१.९१
७.	मागील लेखावर्षाच्या ताळेबंद पत्रकानुसार पुर्नमुल्यांकित राखीव वगळून राखीव	-	-	-	७४३२७.९८
८.	उत्पन्न प्रतिभाग (रु.१०/- प्रत्येकी) (विशेष साधारण बाबपुर्व) (वार्षिकिकरण नाही)				
	अ. मूळ	२.००	९.२०	२३.८३	७३.७२
	ब. सौमिकृत	२.००	९.२०	२३.८३	७३.७२
९.	उत्पन्न प्रतिभाग (रु.१०/- प्रत्येकी) (विशेष साधारण बाबनंतर) (वार्षिकिकरण नाही)				
	अ. मूळ	२.००	९.२०	२३.८३	७३.७२
	ब. सौमिकृत	२.००	९.२०	२३.८३	७३.७२

टिप:

१) वरील निष्कर्षाचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आणि १२.०८.२०२४ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले.

२) सेबी (लिस्टिंग ऑब्लिगेशन्स अॅण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली त्रैमासिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक वित्तीय निष्कर्षाचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com व www.nseindia.com वेबसाईटवर आणि कंपनीच्या www.nrail.com वेबसाईटवर उपलब्ध आहे.

मंडळाच्या आदेशान्वये
एन. आर. अगरवाल इंडस्ट्रिज लिमिटेडकरीता
सही/-
आर. एन. अगरवाल
अध्यक्ष व व्यवस्थापकीय संचालक
(डीआयएन: ००१७६४४०)

दिनांक: १२.०८.२०२४
ठिकाण : मुंबई

हिलीक्स टेक्नॉलॉजिस लिमिटेड

सीआयएन:एल७२१००एमएच१९८५पीएलसी२८२७१७
नोंदणीकृत कार्यालय: ए७०४, ७वा मजला, बोनान्झा इमारत, सहार प्लाझा कॉम्प्लेक्स, एम.व्ही. रोड, जे.बी. नगर, मरोळ, जे.बी. मेट्रो स्टेशन, अंधेरी (पुर्व), मुंबई-४०००५९, महाराष्ट्र. **दूर.क्र.:**७७९९१६९९९९,
ई-मेल: anubhavindustrial@gmail.com, **वेबसाईट:** www.hiliks.com

३० जून, २०२४ रोजी संपलेल्या तिमाहीकरीता एकमेव अलेखापरिक्षीत वित्तीय निष्कर्षाचा अहवाल

(रु.लाखात, नमूद केल्या व्यतिरिक्त)

तपशील	संपलेली तिमाही			संपलेले वर्ष
	३०.०६.२०२४ अलेखापरिक्षित	३१.०३.२०२४ लेखापरिक्षित	३०.०६.२०२३ अलेखापरिक्षित	३१.०३.२०२४ लेखापरिक्षित
कार्यचलनातून एकूण उत्पन्न	१०५.२४	९०.४	२.९५	९९.२७
कालावधीकरिता निव्वळ नफा/(तोटा)(कर, अपवादात्मक बाब आणि/किंवा विशेष साधारण बाबपूर्व)	९.७२	५३.४४	-१९.१६	१०.३४
करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बाब आणि/किंवा विशेष साधारण बाबनंतर)	९.७२	५३.४४	-१९.१६	१०.३४
करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बाब आणि/किंवा विशेष साधारण बाबनंतर)	९.७२	४८.३३	-१९.१६	५.२६
कालावधीकरिता एकूण सर्वंकष उत्पन्न (कालावधीकरिता सर्वंकष नफा/(तोटा) आणि इतर सर्वंकष उत्पन्न (करानंतर))	९.७२	४८.३३	-१९.१६	५.२६
भरणा केलेले समभाग भांडवल	६००.००	६००.००	५०७.९०	६००.००
राखीव (मागील वर्षाच्या लेखापरिक्षित ताळेबंदपत्रकात नमुदनुसार पुर्नमुल्यांकीत राखीव वगळून)	०	७२.५८	०	७२.५८
उत्पन्न प्रतिभाग (रू.१०/-प्रत्येकी) (खंडीत व अखंडीत कार्यचलनाकरिता) मूळ	०.१६	०.८१	-०.३८	०.०९
सौमिकृत	०.१६	०.८१	-०.३८	०.०९

टिप:
सेबी (लिस्टिंग ऑब्लिगेशन्स अॅण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली ३० जून, २०२४ रोजी संपलेल्या तिमाहीकरिता एकमेव वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. ३० जून, २०२४ रोजी संपलेल्या तिमाहीकरिता एकमेव वित्तीय निष्कर्षाचे संपूर्ण नमुना कंपनीच्या www.hiliks.com वेबसाईटवर आणि स्टॉक एक्सचेंजच्या www.bseindia.com व www.msei.in वेबसाईटवर उपलब्ध आहे.

हिलीक्स टेक्नॉलॉजिस लिमिटेडकरिता
सही/-
संदीप कोप्पारपु
पुर्णवेळ संचालक
डीआयएन:०८३०६५३४

दिनांक: १३.०८.२०२४
ठिकाण: मुंबई

INDO-CITY INFOTECH LIMITED

Regd. Office : A6, Mittal Estate, Bldg. No. 2, Andheri-Kurla Road, Andheri (E), Mumbai 400 059
CIN : L51900MH1992PLC068670

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(Rs. in Lakhs except earnings per share)

S. No.	Particulars	Quarter Ended			Year Ended
		30.06.2024 (Unaudited)	31.03.2024 (Audited)	30.06.2023 (Unaudited)	31.03.2024 (Audited)
	Revenue from Operations				
(i)	Interest Income	7.02	7.26	7.59	29.43
(ii)	Sale of shares and securities	342.62	255.82	635.51	2,041.74
I	**Total Revenue from Operations (i+ii)**	**349.64**	**263.08**	**643.10**	**2,071.17**
(II)	Other Income	13.74	7.22	6.96	29.59
III	**Total Income (I+II)**	**363.38**	**270.30**	**650.06**	**2,100.76**
	Expenses				
(i)	Finance Costs	0.20	0.40	0.29	1.08
(ii)	Net Loss/(gain) on fair value changes	(0.38)	(0.74)	0.21	(0.59)
(iii)	Purchases of Stock - in- Trade	550.45	265.70	525.07	1,951.26
(iv)	Changes in Inventories of Stock-In-Trade	(200.83)	(60.06)	87.98	(52.78)
(v)	Employees Benefits Expenses	10.07	11.82	7.12	37.49
(vi)	Depreciation and amortization	1.15	0.95	0.16	1.61
(vii)	Other Expenses	8.65	10.64	7.61	46.53
IV	**Total Expenses**	**369.31**	**228.72**	**628.45**	**1,984.61**
V	**Profit/(Loss) before Exceptional items tax (III-IV)**	**(5.93)**	**41.59**	**21.61**	**116.16**
VI	**Exceptional Items**	**-**	**70.00**	**-**	**70.00**
VII	**Profit /(Loss) before tax (V-VI)**	**(5.93)**	**(28.41)**	**21.61**	**46.16**
VIII	**Tax Expenses**				
	(1) Current Tax	-	(6.24)	5.40	12.13
	(2) Deferred Tax	(0.03)	(1.09)	0.15	(4.74)
IX	**Net Profit / (Loss) for the period (VII-VIII)**	**(5.90)**	**(21.08)**	**16.07**	**38.77**
X	Other Comprehensive Income for the period	-	-	-	-
XI	**Total Comprehensive Income for the period (IX+X)**	**(5.90)**	**(21.08)**	**16.07**	**38.77**
XII	Paid-up equity share capital (Face Value of Rs. 10 each)	1,040.00	1,040.00	1,040.00	1,040.00
XIII	Earnings per equity share (EPS) (not annualised except year ended values)				
	Basic (Rs.)	(0.057)	(0.200)	0.154	0.37
	Diluted (Rs)	(0.057)	(0.200)	0.154	0.37

Notes:

1. The above unaudited financial results for the quarter ended June 30, 2024, as reviewed by the Audit Committee of the Board were approved and taken on record by the Board of Directors at their meeting held on 12th August, 2024.
2. The financial results have been prepared in accordance with the Indian Accounting Standard (Ind-AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India.
3. The statutory Auditors of the company have conducted Limited Review of the above financial results.
4. The company has only finance income and accordingly there is no separate reportable segment as per Ind AS -108 'Operating Segments' specified under section 133 of the Companies Act, 2013.
5. The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary to make them comparable.

For Indo-City Infotech Limited
Sd/-
Aneel Jain
Chairman & Managing Director
DIN : 00030742

Place : Mumbai
Date : 12th August, 2024

NITCO LIMITED

नोंदणीकृत कार्यालय : ३/ए, रेकॉर्डो कम्पाऊंड, सुदाम काळू अहिरे मार्ग, ग्लॅक्सो, वरळी कॉलनी, मुंबई, महाराष्ट्र, भारत - ४०० ०३०.
दूर. क्र. : ०२२ २५७७२८००/२५७७२५९०, **ईमेल :** investorgrievances@nitco.in
वेबसाइट : www.nitco.in, **सीआयएन :** L26920MH1966PLC016547

दि. ३०.०६.२०२४ रोजी संपलेल्या तिमाहीकरिताच्या अलेखापरीक्षित एकत्रित वित्तीय निष्कर्षांच्या अहवालाचा सारांश

(रु. लाखांत, अन्यथा नमूद केल्याशिवाय)

अ. क्र.	तपशील	तिमाहीअखेर			वर्षअखेर
		३०.०६.२०२४ (अलेखापरीक्षित)	३१.०३.२०२४ (लेखापरीक्षित) (टीप क्र. १२ पाहा)	३०.०६.२०२३ (अलेखापरीक्षित)	३१.०३.२०२४ (लेखापरीक्षित)
१	एकूण उत्पन्न	७,१३८.३५	७,२५४.३१	९,४१४.३९	३३,००८.२८
२	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)	(४,३५२.००)	(५,३४६.६४)	(३,२४३.८०)	(१६,२६९.८८)
३	करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा)	(४,३५२.००)	(५,३४१.०६)	(३,२७६.६९)	(१६,२९७.१९)
४	एकूण सर्वसमावेशक उत्पन्न (करपश्चात)	(४,३५६.२४)	(५,३१४.५९)	(३,२८९.३३)	(१६,२८८.६६)
५	प्रदानित समभाग भांडवल (दर्शनी मूल्य प्रतिशेअर रु. १०/-)	७,१८५.९०	७,१८५.९०	७,१८५.९०	७,१८५.९०
६	राखीव (पुनर्मूल्यांकन राखीव वगळता) गत वर्षाच्या अंतिम ताळेबंदामध्ये दर्शविल्यानुसार	-	-	-	(५८,४०२.५६)
७	उत्पन्न प्रतिशेअर (प्रत्येकी रु. १०/-) (अवार्षिकीकृत):				
	अ) मूलभूत	(६.०६)	(७.४३)	(४.५६)	(२२.६८)
	ब) सौम्यीकृत	(६.०६)	(७.४३)	(४.५६)	(२२.६८)

स्थायी निष्कर्षांसंदर्भात महत्त्वाची माहिती

अ. क्र.	तपशील	तिमाहीअखेर			वर्षअखेर
		३०.०६.२०२४ (अलेखापरीक्षित)	३१.०३.२०२४ (लेखापरीक्षित) (टीप क्र. १२ पाहा)	३०.०६.२०२३ (अलेखापरीक्षित)	३१.०३.२०२४ (लेखापरीक्षित)
१	एकूण उत्पन्न	७,०४७.५२	७,१९१.३६	९,३६१.२५	३२,७८२.५८
२	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)	(४,३५१.९०)	(५,३१५.२२)	(३,२४३.३६)	(१५,६२५.६६)
३	करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा)	(४,३५१.९०)	(५,३१५.२२)	(३,२७६.२५)	(१५,६५८.५५)
४	एकूण सर्वसमावेशक उत्पन्न (करपश्चात)	(४,३५६.१४)	(५,२८८.७५)	(३,२८८.८९)	(१५,६५०.०२)

टीपा :

१. वरील आर्थिक परिणामांचे लेखापरीक्षण समितीने पुनरावलोकन केले आणि त्यानंतर संचालक मंडळाने १३ ऑगस्ट २०२४ रोजी झालेल्या त्यांच्या बैठकीत ते रेकॉर्डवर घेतले. कंपनीच्या वैधानिक लेखापरीक्षकांनी जून २०२४ रोजी संपलेल्या तिमाहीसाठी वरील आर्थिक निकालांचे मर्यादित पुनरावलोकन केले आहे.

२. वरील उतारा सेबी (लिस्टिंग ऑब्लिगेशन अॅण्ड डिस्क्लोजर रिक्वायरमेंट्स) विनियम, २०१५ च्या नियमन ३३ अंतर्गत स्टॉक एक्सचेंजमध्ये दाखल केलेल्या त्रैमासिक आर्थिक निकालांच्या तपशीलवार स्वरूप आहे. तिमाही आर्थिक निकालांचे संपूर्ण स्वरूप बीएसई व एनएसईच्या वेबसाइट्स अनुक्रमे www.bseindia.com वर www.nseindia.com तसेच कंपनीची वेबसाइट www.nitco.in वरही उपलब्ध आहे.

निटको लिमिटेड करिता
सही/-
विवेक तलवार
अध्यक्ष व व्यवस्थापकीय संचालक

ठिकाण : मुंबई
दिनांक : १३.०८.२०२४

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 01, 2024 ` (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

VISHVPRABHA VENTURES LIMITED

Our Company was originally incorporated in the name and style of "Vishvprabha Trading Limited" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the. Registrar of Companies, Maharashtra at Mumbai on January 02, 1985. The name of the Company was changed to "Vishvprabha Ventures Limited" and a fresh Certificate of Incorporation pursuant to the name change was issued by the Registrar of Companies, Maharashtra at Mumbai on November 19, 2018. For details of changes in name and registered office of our Company, see "General Information" on page 35 of the Letter of Offer.

Registered Office: Ground Floor, Avighna Heights, Survey No. 45-4B, Behind Sarvoday Park, Nandivali Road, Dombivali East, Thane - 421 201, Maharashtra, India Tel: +91 88508 14600
Contact Person: Rudrabahadur B.B. Bhujel Company Secretary & Compliance Officer **Email:** cosec@vishvprabhaventures.com; **Website:** www.vishvprabhaventures.com
Corporate Identity Number: L51900MH1985PLC034965

OUR PROMOTERS: MITESH JAYANTILAL THAKKAR AND PRAMOD GUMANCHAND RANKA HUF

ISSUE OF UP TO 14,03,182 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹32/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹22/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹449.02 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY SHARES FOR EVERY 11 (ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 137 OF THE LETTER OF OFFER

**Assuming full subscription*

ISSUE PROGRAMME	ISSUE OPENS ON MONDAY, AUGUST 19, 2024	LAST DATE FOR ON MARKET RENUNCIATION** TUESDAY, AUGUST 27, 2024	ISSUE CLOSES ON# MONDAY, SEPTEMBER 02, 2024

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 3.2 TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (**ASBA**) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Facilities for application in this Issue:

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 139 of the Letter of Offer.
Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE762D20029 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 149 of the Letter of Offer.
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.
The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 142 of the Letter of Offer.
Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on August 13, 2024 by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchange to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Vishvprabha Ventures Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
Registered Folio Number/ DP and Client ID No.;
Number of Equity Shares held as on Record Date;
Allotment option preferred - only Demat form;
Number of Rights Equity Shares entitled to;
Number of Rights Equity Shares applied for;
Number of Additional Rights Equity Shares applied for, if any;
Total number of Rights Equity Shares applied for within the Right Entitlements;
Total amount paid at the rate of ₹32/- per Rights Equity Share;
Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Monday, September 02, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 157 of the Letter Of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.
In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN : INE762D20029 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Ex